



香港交易所

30/9/2015

2/10/2015

I.

1.

|     |            |                      |                 |                       |
|-----|------------|----------------------|-----------------|-----------------------|
| (1) | <u>750</u> |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (   | )          |                      |                 |                       |
|     |            | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) |            |                      |                 |                       |
|     |            |                      | )               | )                     |
|     |            |                      |                 |                       |
| (   | )          |                      |                 |                       |
|     |            |                      |                 |                       |



III.

|               |           |  |              |  |            |
|---------------|-----------|--|--------------|--|------------|
| ( / / ) _____ |           |  |              |  |            |
| 2009 7        |           |  |              |  |            |
| 23            |           |  |              |  |            |
| 3.58/         |           |  |              |  |            |
| 11,264,000    |           |  |              |  | 11,264,000 |
| ( I)          |           |  |              |  |            |
| 2. 2010 5     |           |  |              |  |            |
| 27            |           |  |              |  |            |
| 2.78/         |           |  |              |  |            |
| 0             |           |  |              |  | -          |
| ( I)          |           |  |              |  |            |
| 3. 2011 10    |           |  |              |  |            |
| 11            |           |  |              |  |            |
| 2.68/         |           |  |              |  |            |
| 7,200,000     |           |  |              |  | 7,200,000  |
| ( I)          |           |  |              |  |            |
| 4. 2015 5     |           |  |              |  |            |
| 22            |           |  |              |  |            |
| 11.70/        |           |  |              |  |            |
| 6,000,000     |           |  |              |  | 6,000,000  |
| ( I)          |           |  |              |  |            |
|               |           |  | A. ( ) _____ |  |            |
|               |           |  | ( ) _____    |  |            |
|               |           |  | ( ) _____    |  |            |
|               | ( ) _____ |  |              |  |            |

( / / )

1. \_\_\_\_\_  
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( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_  
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( ) \_\_\_\_\_

( I )  
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( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_  
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( / / )  
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( I )  
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( )  
( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_  
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( / / )  
( ) \_\_\_\_\_

( I )  
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\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_



|                   |  |
|-------------------|--|
| ( / / )( )        |  |
| 1. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 2. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| 3. _____<br>_____ |  |
| _____ ( / / )     |  |
| _____ ( I )       |  |
| _____ D. ( )      |  |
| _____ ( )         |  |
| _____ ( )         |  |

|    |      |  |         |         |         |
|----|------|--|---------|---------|---------|
|    |      |  |         |         |         |
| 1. |      |  | ( / / ) | ( / / ) | ( / / ) |
|    |      |  | ( / / ) |         |         |
| 2. |      |  | ( / / ) | ( / / ) | ( / / ) |
|    |      |  | ( / / ) |         |         |
| 3. | HK\$ |  | ( / / ) | ( / / ) | ( / / ) |
|    |      |  | ( / / ) |         |         |
| 4. |      |  | ( / / ) | ( / / ) | ( / / ) |
|    |      |  | ( / / ) |         |         |

|    |       |         |                    |  |
|----|-------|---------|--------------------|--|
|    |       |         |                    |  |
| 5. | _____ | ( / / ) | ( / / )<br>( / / ) | ( 1) _____<br>_____  |
| 6. |       | ( / / ) | ( / / )            | ( 1)<br>18/09/2015<br>27/05/2015<br><u>(1,369,000)</u> _____ |
| 7. |       | ( / / ) | ( / / )<br>( / / ) | ( 1) _____<br>_____  |
| 8. | _____ | ( / / ) | ( / / )<br>( / / ) | ( 1) _____<br>_____  |



|     |         |            |                    |
|-----|---------|------------|--------------------|
|     |         | ( I) _____ |                    |
| 9.  | ( / / ) | ( / / )    |                    |
|     |         | ( / / )    |                    |
|     | ( / / ) |            | _____              |
|     |         | ( I) _____ |                    |
| 10. | ( / / ) | ( / / )    |                    |
| ( ) | _____   | ( / / )    |                    |
|     | ( / / ) |            |                    |
|     |         |            | _____              |
|     |         | E. ( )     | <u>(1,369,000)</u> |
|     |         | ( )        | _____              |
|     |         | ( )        | _____              |

|   |   |     |                    |
|---|---|-----|--------------------|
| A | E | (1) | <u>(1,369,000)</u> |
|   |   | (2) | _____              |

